

MARKET ROUNDUP

21 Jan, 2025



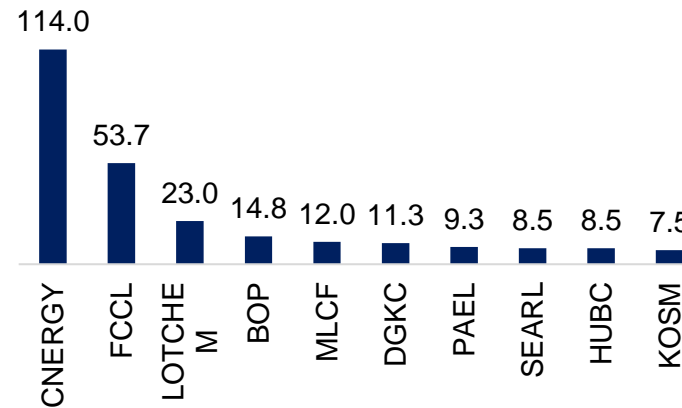
KSE-100 closes at 115,042 down 803 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
115,042 -0.69%	71,420 -0.73%	36,200 -0.76%	175,870 -1.26%

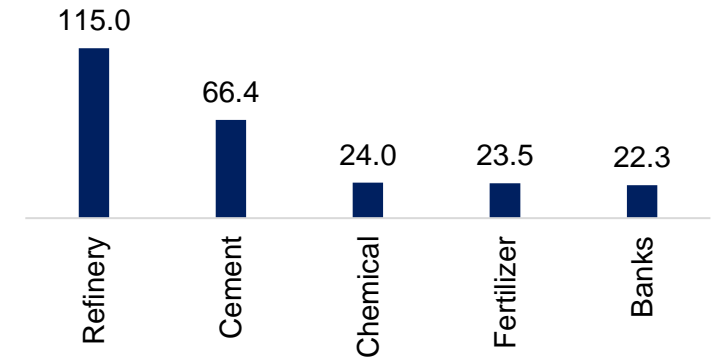
- The equity market opened on a strong note, however, can't sustained. The KSE-100 Index fluctuated between an intraday low of 114,784 points and a high of 116,425 points, ultimately closing at 115,042 points, reflecting a loss of 803 points. The total trading volume reached 338.1 million shares, valued at PKR 19.9 billion.
- Key stocks driving the index's decline included MARI (-3%, -158 points), HUBC (-3%, -131 points), OGDC (-1.9%, -90 points), LUCK (-2.8%, -90 points), and PSO (-2.7%, -74 points). CENERGY and FCCL topped the volume chart, with 114 million and 53.7 million shares traded, respectively.
- Profit taking was clearly seen in E&Ps, and Cements while a mixed trend was observed in Banks. However, buying interest was observed in Fertilizers.
- The equity market observed some profit taking and see some corrections. In upcoming sessions it is expected to remain volatile. However, The upcoming earnings season is anticipated to deliver positive results from key sectors, which could help sustain upward momentum. Investors are encouraged to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on potential market opportunities.

Sales Desk
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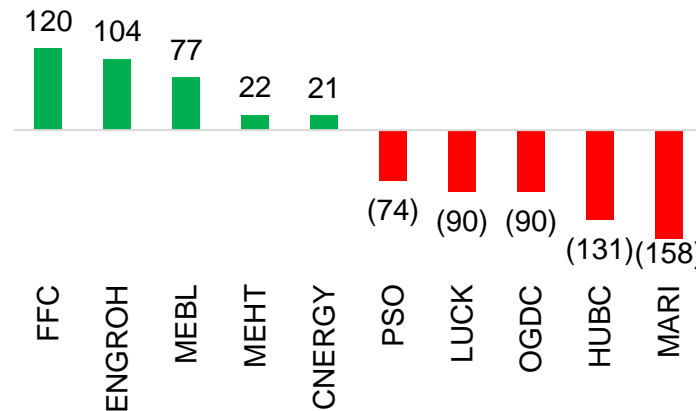
Most Active Stocks (Vol. mn shares)



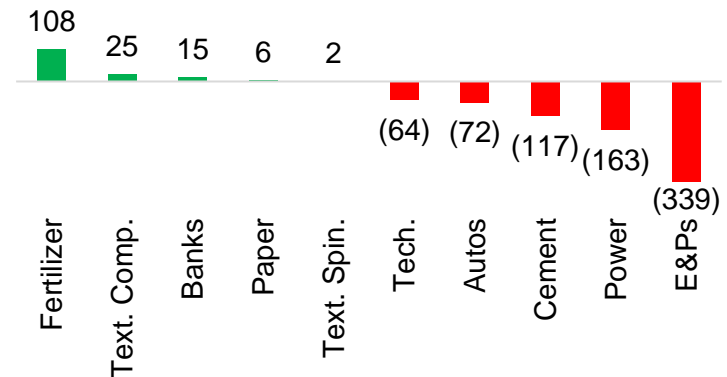
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk